Functional and genomic profiling of effector CD8 T cell subsets with distinct memory fates

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An important question in memory development is understanding the differences between effector CD8 T cells that die versus effector cells that survive and give rise to memory cells. In this study, we provide a comprehensive phenotypic, functional, and genomic profiling of terminal effectors and memory precursors. Using killer cell lectin-like receptor G1 as a marker to distinguish these effector subsets, we found that despite their diverse cell fates, both subsets possessed remarkably similar gene expression profiles and functioned as equally potent killer cells. However, only the memory precursors were capable of making interleukin (IL) 2, thus defining a novel effector cell that was cytotoxic, expressed granzyme B, and produced inflammatory cytokines in addition to IL-2. This effector population then differentiated into long-lived protective memory T cells capable of self-renewal and rapid recall responses. Experiments to understand the signals that regulate the generation of terminal effectors versus memory precursors showed that cells that continued to receive antigenic stimulation during the later stages of infection were more likely to become terminal effectors. Importantly, curtailing antigenic stimulation toward the tail end of the acute infection enhanced the generation of memory cells. These studies support the decreasing potential model of memory differentiation and show that the duration of antigenic stimulation is a critical regulator of memory formation.

The potential to rapidly proliferate, mount accelerated effector functions, and thereby blunt the severity of a second infection with the same pathogen makes the generation of memory CD8 T cells an important vaccination goal. In the past several years there have been major advances in our understanding of memory CD8 T cell differentiation and maintenance (1–9). During an acute infection, antigenic stimulation leads to expansion and differentiation of naive CD8 T cells into effector cells (10–14). Elaboration of effector functions via cytotoxic molecules (perforin and granzymes) and effector cytokines (IFN-γ and TNF-α) results in effective pathogen control, after which, ~5–10% of the antigen-specific cells present at the peak of the effector response survive and differentiate into long-lived memory cells.

Differentiation of memory CD8 T cells is a progressive process in which key genotypic, phenotypic, and functional properties are acquired over several weeks after antigen clearance (15–17). CD8 T cells that are fated to differentiate into long-lived memory cells (memory precursors) are believed to exist within the effector pool, and cell-surface markers such as IL-7R have been proposed to distinguish them from terminal effector cells that are destined to die during the contraction phase (6, 18–23). It has also been shown that a brief period of antigen encounter can commit naive cells to a program of effector and memory differentiation (10–14). However, it is important to consider that the duration of stimulation for most acute infections is prolonged until the virus is cleared at the peak of the effector response. During this primary course of an acute infection, how repetitive stimulations shape CD8 T cell lineage decisions remains largely undefined. Thus, signals accumulated during the expansion phase of acute infections and their role in regulating the generation of memory precursors and terminal effectors remain areas of active investigation (5, 24).

Moreover, whether memory cells pass through an effector phase is a central question...
in memory differentiation that continues to be debated (2, 5, 25, 26). Although several lines of evidence support the notion that memory cells are direct descendants of effector cells (15, 27, 28), recent data in both mouse and human infection models suggest that memory cells do not pass through a fully differentiated effector phase (29–36). In this case, memory cells are proposed to directly differentiate from naive cells by virtue of qualitative and quantitative differences in signals perceived (antigen, cytokine, co-stimulation, CD4 T cell help, etc.), putatively because of a differential timing of recruitment into the immune response or localization. In particular, early inflammatory cytokine signals (IL-12, type-I IFNs, IFN-γ, IL-2, IL-21, etc.), now referred to as the “third signal,” have been shown to be intimately involved in the promotion of effector T cell responses (37–42). Recently, asymmetry in cell division has also been invoked in support of the divergent model of memory differentiation (43), whereby unequal partitioning of proteins during the first division leads to the generation of two distinct daughter cells: one cell is fated toward an effector lineage (i.e., it expresses IFN-γ R, t-bet, granzyme B, and CD43), and the other one has attributes of a memory cell (i.e., lower expression of granzyme B, t-bet, and CD43, and higher IL-7Rα and CD62L expression).

In this study, we sought to enhance our understanding of the mechanisms regulating the development of memory CD8 T cells and gain further insights into their developmental path. Our current experiments demonstrate the differentiation of naive CD8 T cells into potent effector cells early during the immune response, and it is from these effector cells that memory cells eventually arise after antigen clearance. We also delineate an as of yet undescribed novel effector subset (IL-2–producing, IFN-γ , TNF-α , granzyme B+ killer cells), distinguishable by lower expression of killer cell lectin-like receptor G1 (KLRG–1), which is distinct from non–IL-2–producing KLRG-1hi terminal effector cells that are also identifiable in the expanding IL-7Rα lo antigen-specific population when antigen is still around. Finally, gene profiling and mechanistic experiments examining the generation of terminal effector cells versus memory precursors demonstrate that terminal effectors are driven further down the effector differentiation pathway by continued proliferation and stimulation toward the tail end of antigen clearance, thereby making them metabolically and functionally unfit for memory lineage.

RESULTS
Effector CD8 T cells uniformly down-regulate CD127 but can be distinguished on the basis of KLRG–1 expression
Selective expression of IL-7Rα on a subset of antigen-specific cells correlates with an increased potential for the generation of long-lived memory cells and is functionally necessary, albeit not sufficient, for memory development (18, 19, 44–46). However, it is unclear whether (a) IL-7Rα expression is down-regulated uniformly on all antigen-specific cells after activation, such that memory precursors subsequently reexpress IL-7Rα after antigen clearance, or (b) whether memory precursors retain IL-7Rα expression through the course of infection. Thus, we performed a detailed analysis of IL-7Rα expression on antigen-specific CD8 T cells during expansion (days 1–7) after lymphocytic choriomeningitis virus (LCMV) infection. We observed that IL-7Rα was down-regulated in a uniform manner on early antigen-specific cells independent of the extent of cell division (during the first 5–6 rounds; Fig. 1 A), and it continued to decline progressively until ~4–5 d post-infection (p.i.), when the antigen-specific cells had undergone at least 8–10 rounds of cell division (Fig. 1, A and C). Consistent with previous reports (18, 19, 47), a fraction of the effector cells subsequently reexpressed CD127 by day 7 p.i. Thereafter (days >7 p.i.), the relative frequency of CD127+ cells as well as the expression levels of CD127 progressively increased. These data demonstrate that after activation, CD127 expression is uniformly down-regulated on antigen-specific cells and is selectively regained on a subset of cells after viral clearance. This selective reexpression of IL-7Rα by a subset of previously CD127lo cells suggests differential programming of memory precursors and terminal effector cells during expansion.

Therefore, we hypothesized that heterogeneous expression of other markers within the homogenously CD127hi pool of antigen-specific cells may delineate such differential programming. Hence a detailed marker analysis of day 4.5 CD8 T cells was performed. For the most part, there was no clear heterogeneity in the expression of ~30 phenotypic markers that were evaluated (Fig. 1 B and not depicted). The day 4.5 CD127hi antigen-specific cells demonstrated the typical characteristics of effector cells: they produced high levels of granzyme B, uniformly down-regulated lymph node–homing molecule CD62L to aid in peripheral homing, and underwent at least 8–10 rounds of division (CFSE dilution). Expression of IL-2Rα (CD25) was higher on responding cells than naive cells, indicating that cells were responding to antigen in the environment. Co-stimulatory receptors (CD28, CD27, and 4–1BB), survival and apoptotic molecules like Bcl-2 and caspase-3, and cytokine receptor components (IL-15Rα, CD132, and CD122) were all uniformly expressed. The effector cells also uniformly up-regulated the expression of a variety of inhibitory molecules, including programmed death 1 and NK cell inhibitory receptors (NKG2A, NKG2D, 2B4, etc.). Despite this evident uniformity in most markers, the CD127lo antigen-specific cells exhibited a striking heterogeneity in the cell-surface expression of the NK cell receptor KLRG-1 (Fig. 1, B and C) (48). Although naive cells expressed low levels of KLRG-1 (KLRG-1lo mean fluorescence intensity [MFI] = 16–20), two distinct subpopulations of activated CD8 T cells with increased KLRG-1 expression were distinguishable as early as 4–5 p.i. (when CD127 expression is uniformly low): KLRG-1int (MFI = 82–90) and KLRG-1hi (MFI = 350–495; Fig. 1 C). An analysis of KLRG-1 expression with respect to cell-surface markers classically associated with long-lived memory cells is likely to provide us with clues about which effector subset (KLRG-1int or KLRG-1hi) may give rise to the long-lived memory lineage. Memory cells express higher levels of CD127, and increased CD62L expression is typically associated with the
Figure 1. Effector CD8 T cells uniformly down-regulate CD127 but can be distinguished on the basis of KLRG-1 expression. (A) Cell-surface expression of IL-7Rα with respect to cell division at days 1–4 after LCMV infection. 10⁶ naive CFSE-labeled P14 CD8 T cells were adoptively transferred into naive mice that were subsequently infected with LCMV. All plots are gated on CD8⁺ Thy1.1⁺ P14 splenocytes directly stained ex vivo for IL-7Rα expression. An uninfected naive control is also shown, and the red horizontal line indicates the naive level of expression. (B) Phenotypic properties of CD127⁺ antigen-specific cells at day 4.5 p.i. B6 mice containing ~10⁵ naive Thy1.1⁺ P14 cells were infected with LCMV, and expression of the indicated cell-surface and intracellular markers on CD8⁺ Thy1.1⁺ splenocytes was assessed 4.5 d later (red line histograms). Gray histograms represent naive cells from uninfected control mice. (C) Longitudinal analysis of cell-surface IL-7Rα and KLRG-1 expression. B6 mice containing ~10⁵ naive Thy1.1⁺ P14 cells were infected with LCMV, and the cell-surface expression of IL-7Rα and KLRG-1 was analyzed at the indicated time points. Histograms depict the MFI of IL-7Rα expression and percentages of KLRG-1⁺ cells gated on CD8⁺ Thy1.1⁺ P14 cells. (D) Inverse association of KLRG-1 expression with the memory markers CD127 and CD62L. B6 mice containing 10⁵ CD8⁺ Thy1.1⁺ P14 cells were infected with LCMV, and KLRG-1 expression with respect to CD127 or CD62L was analyzed at the indicated time points.
Figure 2. Heterogeneity in KLRG-1 expression identifies effector CD8 T cells with distinct memory lineage fates. KLRG-1\(^{\text{Int}}\) effector cells preferentially give rise to long-lived memory cells. (A) KLRG-1\(^{\text{Int}}\) and KLRG-1\(^{\text{Hi}}\) cells were sorted from B6 mice containing \(10^6\) Thy1.1\(^+\) P14 cells 4 d after LCMV infection. Equal numbers (~10\(^6\)) of sorted cells were transferred into infection-matched Thy1.2 recipients. The numbers indicate percentages of corresponding gated populations. (B) Expansion and contraction of adoptively transferred KLRG-1\(^{\text{Int}}\) and KLRG-1\(^{\text{Hi}}\) cells was longitudinally assessed in the blood of recipient mice by staining for the Thy1.1\(^+\) marker. (C) Long-term survival of the sorted donor KLRG-1\(^{\text{Int}}\) and KLRG-1\(^{\text{Hi}}\) effector cells was determined by enumerating the total number of donor cells in the spleen, lymph node, lung, liver, and blood 60 d after adoptive transfer. The horizontal red
long-lived central memory lineage (5). A longitudinal analysis of KLRG-1 expression with respect to these markers revealed that even though heterogeneous KLRG-1 expression subdivided the CD127lo/CD62Lhi memory CD8 T cells were differentiating from the day 4–5 KLRG-11st effector cells. However, it may also be possible that this simply represented a conversion of KLRG-1hi cells into KLRG-1int memory cells after antigen clearance. To distinguish between these two possibilities, we analyzed the memory potential of day 4–5 KLRG-1int and KLRG-1hi CD8 T cells by FACS purifying the two populations and adaptively transferring equal numbers into infection-matched recipient mice (Fig. 2 A). We chose infection-matched recipients instead of naive recipients for two reasons: (a) this allowed us to follow the differentiation of sorted donor cells in the same environment as the donor mice, and (b) this bypassed potential problems of virus transfer from day 4–5–infected donor mice into naive mice and initiating a new round of infection. To evaluate the possibility of differential engraftment of KLRG-1int and KLRG-1hi cells initially, which may lead to different levels of memory cells arising from these two effector subsets, we first analyzed the “take” of donor cells in recipient mice within 8 h of adoptive transfer (Fig. S1, available at http://www.jem.org/cgi/content/full/jem.20071641/DC1). Similar numbers of KLRG-1int and KLRG-1hi cells were engrafted into lymphoid and nonlymphoid tissues (spleen, lymph node, liver, i.p. cavity, and blood). However, strikingly different memory outcomes were observed: KLRG-1hi donor cells largely died during contraction (Fig. 2, A and B), whereas 7–10-fold higher levels of KLRG-1int donor cells were detectable in blood after contraction. At day 60 after adoptive transfer, KLRG-1int donor cells gave rise to 5–12-fold higher total numbers of surviving memory cells, in both lymphoid and nonlymphoid tissues, compared with KLRG-1hi donor cells (Fig. 2, B and C). Consistent with their enhanced survival, KLRG-1int cells preferentially reexpressed CD127 compared with KLRG-1hi cells (Fig. 2 D), indicating that the decision to up-regulate CD127 after antigen clearance was selectively imprinted in the KLRG-1int cells early during expansion. It is noteworthy that although a fraction of KLRG-1int donor cells up-regulated KLRG-1 expression (Fig. 2 D), KLRG-1hi donor cells did not convert back to KLRG-1int cells. In addition to CD127 expression, a fraction of the KLRG-1int donor cells also progressively acquired CD62L expression after antigen clearance (Fig. 2 E) and exhibited preferential localization in lymph nodes compared with peripheral lung and liver tissues (not depicted). Thus, KLRG-1int donor cells gave rise to both central and effector memory cells. In contrast, the few surviving KLRG-1hi donor cells (1–2% of peak donors) did not up-regulate CD62L and largely exhibited effector memory properties (higher granzyme B and lower Bcl-2 and CD27 expression [Fig. 2 E], and preferential distribution in peripheral lung and liver tissues [not depicted]). Functionally, memory cells arising from KLRG-1int donor cells and the small fraction of surviving KLRG-1hi donor cells both similarly produced IFN-γ and TNF-α, but KLRG-1int donor cells exhibited enhanced IL-2 production (Fig. 2 F), a key central memory property (16).

We next examined functional memory properties (homeostatic proliferation and recall proliferation to antigen) associated with KLRG-1int and KLRG-1hi cells. Long-lived memory CD8 T cells exhibit antigen-independent longevity by virtue of slow homeostatic proliferation in response to the cytokines IL-15 and IL-7 (5, 8, 49). To compare the homeostatic proliferation potential of KLRG-1int and KLRG-1hi cells, we administered BrdU in the drinking water of B6 mice that were infected with LCMV 30 d earlier. Selective BrdU incorporation by KLRG-1int memory cells indicated that their longevity could be attributed to enhanced antigen-independent homeostatic proliferation (Fig. 2 G).

To rigorously test the recall proliferation and boosting of memory cells generated from KLRG-1int and KLRG-1hi day 4.5 donor cells, we adoptively transferred equal numbers of surviving memory cells from each group into naive mice and challenged them with recombinant vaccinia virus (VV) expressing the GP33-41 epitope (VV-GP33). We found
Figure 3. Diverse cell fates associated with KLRG-1\textsuperscript{int} and KLRG-1\textsuperscript{hi} effector CD8 T cells are independent of initial precursor frequencies of antigen-specific cells and are seen with both Tg T cells and endogenous cells in normal B6 mice. (A) B6 mice adoptively transferred with low (10\textsuperscript{3}) or high (10\textsuperscript{5} or 10\textsuperscript{6}) doses of naive P14 cells were infected with LCMV. CD8\textsuperscript{+} Thy1.1\textsuperscript{+} donor cells in the spleen were analyzed for cell-surface KLRG-1 expression at days 4, 5, and 6 p.i. Vertical red lines indicate the gate for intermediate KLRG-1 expression. (B) KLRG-1\textsuperscript{int} and KLRG-1\textsuperscript{hi} effector cells were sorted from B6 mice containing 10\textsuperscript{6}, 10\textsuperscript{5}, or 10\textsuperscript{3} naive P14 cells at days 4, 4.5, and 6 p.i., respectively. KLRG-1\textsuperscript{int} and KLRG-1\textsuperscript{hi} donors from each group were transferred into infection-matched recipients, and total numbers of memory cells in the spleen were enumerated at days 40–60 after transfer. Mean data are plotted, and error bars represent SEM. (C) Non-Tg B6 mice were infected with LCMV, and 6-d p.i. cell-surface expression of KLRG-1 on D\textsuperscript{b} GP33-, D\textsuperscript{b} NP396-, and D\textsuperscript{b} GP276-specific CD8 T cells was assessed using anti-CD8\textsubscript{a}, anti-KLRG-1, and the respective MHC class I tetramers. Numbers show the frequency of tetramer-positive cells. (D) Tetramer-specific cells were sorted into KLRG-1\textsuperscript{int} and KLRG-1\textsuperscript{hi} populations from Thy1.2\textsuperscript{+} B6 mice infected with LCMV 6 d earlier. A total of 1.5 \times 10\textsuperscript{6} KLRG-1\textsuperscript{hi}– and KLRG-1\textsuperscript{int}– sorted D\textsuperscript{b} GP33\textsuperscript{+} D\textsuperscript{b} NP396\textsuperscript{+} D\textsuperscript{b} GP276\textsuperscript{+} cells were transferred into infection-matched Thy1.1 recipients. Total numbers of D\textsuperscript{b} GP33\textsuperscript{+} D\textsuperscript{b} NP396\textsuperscript{+} D\textsuperscript{b} GP276\textsuperscript{+} donor cells in the spleen are shown at 20 d after transfer. (E) Surface markers were analyzed on D\textsuperscript{b} GP33-specific CD8 T cells by direct ex vivo staining of splenocytes, and production of IL-2 by memory cells was determined by ex vivo stimulation with GP33 peptide for 5 h. Bar graphs represent the fraction of donor cells expressing the indicated markers. Mean data are plotted, and error bars represent SEM.
that memory cells derived from KLRG-1int donor cells boosted 5–10-fold better than those from KLRG-1hi cells (Fig. 2 H). Thus, KLRG-1int donor cells composed the memory precursor subset that preferentially differentiated into fully functional memory cells capable of self-renewal and superior recall proliferation. In contrast, KLRG-1hi donor cells represented terminal effector cells that largely died during contraction. Collectively, these data indicate that the lineage commitment to long-lived lymphoid and nonlymphoid memory subsets is imprinted on antigen-specific cells early on during the expansion phase of the primary CD8 T cell response.

Diverse cell fates associated with KLRG-1int and KLRG-1hi effector CD8 T cells are independent of initial precursor frequencies of antigen-specific cells and are seen with both transgenic (Tg) cells and endogenous cells in normal B6 mice

To detect cells at early time points (days 1–5), we used D6GP33-specific TCR Tg P14 cells at a high precursor frequency in the experiments shown in Figs. 1 and 2. It has been recently proposed that the higher than physiological initial precursor frequency of naive TCR Tg cells could lead to altered differentiation of memory CD8 T cells compared with endogenous cells (22, 50). Thus, to address this issue, we evaluated KLRG-1 expression on P14 cells at various input numbers (low, intermediate, and high), as well as on tetramer-specific endogenous cells in B6 mice. As shown in Fig. 3, the evident heterogeneity in KLRG-1 expression was observed irrespective of the dose of Tg P14 cells transferred (10^3, 10^5, and 10^6 cells; Fig. 3 A). Notably, at P14 doses (10^6 cells) representing endogenous naive precursor frequencies of CD8 T cells (50, 51), heterogeneity in the expression of KLRG-1 was also observed as early as day 4–5 p.i. (Fig. 3 A). Likewise, endogenous GP33-, NP396-, and GP276-specific CD8 T cells also exhibited similar heterogeneity in KLRG-1 expression during expansion (Fig. 3 C). More importantly, irrespective of the naive precursor frequency of Tg cells used in donor mice, KLRG-1int donor cells exhibited a preferential capacity to survive and differentiate into long-lived memory cells compared with KLRG-1hi donor cells (Fig. 3 B). In the most stringent of tests, when we sorted KLRG-1int and KLRG-1hi cells from B6 mice infected 6 d earlier and adoptively transferred them into infection-matched recipients, we again observed a preferential generation of memory cells from KLRG-1int cells (Fig. 3 D). Moreover, we observed that endogenous tetramer^+ KLRG-1int cells gave rise to both CD62L^hi and CD62L^lo memory cells. And, similar to our data with Tg cells, KLRG-1int cells preferentially differentiated into both lymphoid and nonlymphoid memory cells (not depicted) that expressed higher levels of CD127, CD62L, CD27, and IL-2 (Fig. 3 E), in contrast to KLRG-1hi cells. Thus, both Tg and endogenous CD8 T cells exhibit similar heterogeneity in the cell-surface expression of KLRG-1, which is associated with their diverse memory fates.

Memory cells differentiate from a novel IL-2–producing effector CD8 T cell subset capable of granzyme B production and direct ex vivo killing

The differentiation path followed by memory cells is much debated, and it has been proposed that memory cells do not arise from effector cells but compose an independent lineage (2, 5). Thus, we investigated whether the KLRG-1int and KLRG-1hi CD8 T cell subsets exhibited effector function. Typically, effector CD8 T cells are classified based on their ability to migrate to peripheral sites of infection and to produce effector cytokines (IFN-γ and TNF-α) and effector molecules (granzyme B and perforin). More importantly, effector cytokotoxic T lymphocytes, as implied by their name, are capable of direct ex vivo killing. A comparison of these effector properties between memory precursors and terminal effectors demonstrated that both subsets expressed similar levels of effector cell markers such as granzyme B and CD43 (Fig. 4, A and B). Similar down-regulation of lymphoid-homing molecules like CD62L on KLRG-1int and KLRG-1hi cells also attested to their differentiation into effector cells. Notably, both subsets expressed similarly high levels of transcription factor T-bet at day 4–5 p.i. (Fig. 4 A), which has been functionally implicated in CD8 T cell effector differentiation (52, 53). To further assess the effector differentiation of memory precursors and terminal effectors, we performed a conventional in vitro Cr51 release assay with day 4.5 KLRG-1hi- and KLRG-1int–sorted cells. Also in terms of this important CTL function of direct ex vivo killing, both subsets exhibited equally potent cytotoxicity (Fig. 4 C), even at the lowest effector/target ratios evaluated. And consistent with their rapid direct ex vivo killing potential, purified KLRG-1int and KLRG-1hi subsets also produced similarly high levels of the effector cytokines IFN-γ and TNF-α (Fig. 4 D), indicating that both subsets are potent effector cells.

One aspect that distinguished KLRG-1int from KLRG-1hi cells was their IL-2 production (Fig. 4 D). Although both early subsets were capable of producing similar levels of IFN-γ and TNF-α, the ability to produce IL-2 was exclusively limited to memory precursors. Strong IL-2 production is not usually associated with effector cells (3, 54, 55) but is instead a property typically ascribed to naive and central memory cells (16). To be sure that IL-2 was being produced by effector CTL, we gated on granzyme B^+ cells and checked their ability to produce IL-2. As shown in Fig. 4 E, a subset of granzyme B^+, IFN-γ^+, TNF-α^+ effector cells was clearly capable of IL-2 production. It is also noteworthy that the association of IL-2 production with KLRG-1int cells was consistent at every time point investigated (days 5, 8, 15, 30, and 60 p.i.; unpublished data), suggesting that IL-2 production is a selective property of long-lived antigen-specific CD8 T cells throughout the course of CD8 T cell memory differentiation. Combined with the observation that all antigen-specific cells pass through a uniformly granzyme B^+ effector state (day 2.5 and 4.5) before differentiating into granzyme B^+ memory cells (Fig. 4 B), similar effector properties of memory precursors and terminal effectors strongly support the notion that memory cells
directly differentiate from a novel subset of effector cytotoxic T cells capable of IL-2 production.

**Genome-wide microarray analysis of memory precursors and terminal effectors**

To further characterize the two effector subsets, we performed a genome-wide microarray analysis of KLRG-1Int and KLRG-1Hi subsets at days 4–5 p.i. Heat map (Fig. 5 B) and scatter plot analyses (Fig. S2, available at http://www.jem.org/cgi/content/full/jem.20071641/DC1) of gene expression of the naive, memory, KLRG-1Int, and KLRG-1Hi subsets demonstrated that both effector populations were strikingly different from either naive or memory CD8 T cells in terms of their global gene expression profiles (Fig. 5 and Fig. S2). They differed in ~4,000 genes from naive CD8 T cells and in ~5,000 genes from memory cells, with fold differences for several genes as high as 10–100 (Fig. 5, A and B; Tables S1 and S2; and Fig. S2). Both subsets exhibited gene expression patterns characteristic of activated effector cells (up-regulated IL-2Ra; granzyme A, B, and K; IFN-γ; T-bet; and down-regulated IL-7Ra and L-selectin). And, consistent with their actively cycling nature, both subsets exhibited increased transcription of genes involved in DNA replication, repair, and cell division relative to naive and memory cells (ribonucleotide reductase, RAD51, thymidine kinase 1, and cyclin B1 and B2, with fold changes in the range of 10–100; Tables S1 and S2).
Thus, KLRG-1<sup>Int</sup> and KLRG-1<sup>Hi</sup> cells had differentiated from their naive counterparts into potent effector cells but had not yet acquired the characteristic memory gene expression profile.

A closer comparison of gene expression profiles of memory precursors and terminal effectors demonstrated that the two effector subsets were quite closely related; a scatter plot analysis of KLRG-1<sup>Int</sup> and KLRG-1<sup>Hi</sup> gene expression levels revealed a distinctive linear correlation characteristic of strikingly similar populations (Fig. S2). Out of ~22,000 unique genes investigated, only 79 genes were differentially expressed between the two subsets and even that was with a highest fold difference of only 4, as opposed to 10–100-fold differences observed with naive or memory cells (Figs. 5A; Tables S1 and S2; and Fig. S2). The list of 56 genes that were up-regulated and 23 genes that were down-regulated in terminal
KLRG-1 high (Hi) versus KLRG-1 intermediate (Int) cells. If KLRG-1 Hi cells represented a more differentiated effector population, one would predict the day 8 effector signature to be more enriched in this population than in KLRG-1 Int cells. Using GSEA, we found highly significant (P < 0.001) enrichment of the differentiated effector signature in KLRG-1 Hi compared with KLRG-1 Int effector cells (Fig. 5D), confirming our hypothesis that terminal effector cells are relatively more differentiated effectors than memory precursors.

Effector CD8 T cells that continue to proliferate toward the tail end of antigen clearance contribute less to the long-lived memory lineage

Our initial experiments (Figs. 1 and 4) showed that both KLRG-1 Int and KLRG-1 Hi cells had undergone >8–10 rounds of cell division at days 4–5 p.i., as measured by CFSE dilution. Significantly higher expression of cell-cycle genes in KLRG-1 Hi compared with KLRG-1 Int effector cells by microarray analysis (Fig. 5C) suggested that there may be differences in cell proliferation between the two subsets. Thus, we evaluated the extent of KLRG-1 expression with respect to cell proliferation at early (days 0–3) and late (days 5–7) time points of CD8 T cell expansion after infection. Analysis of KLRG-1 expression versus CFSE dilution between days 0–3...
p.i. demonstrated that KLRG-1 expression increased after TCR-induced cell division (Fig. 6 A). Moderately higher KLRG-1 expression on cells in higher rounds of cell division indicated that KLRG-1 cells represented a relatively “more divided” subset compared with KLRG-1 cells. These data are consistent with previous reports that KLRG-1 expression is associated with extensive proliferation (56). Nevertheless, it should be noted that lymphopenia-induced proliferation alone, or inflammatory stimuli alone in the absence of TCR stimulation (as delivered by VV infection of mice containing LCMV GP33-specific naive TCR Tg cells; Fig. 6 A), did not lead to up-regulation of KLRG-1 expression.

To further monitor the cell proliferation of memory precursor and terminal effector subsets around the tail end of antigen clearance and peak of CD8 T cell responses, we used BrdU to mark dividing cells (Fig. 6 B). Mice were pulsed with BrdU between days 5–6 and 6–7 after LCMV infection, and the phenotype of cells dividing during this phase was evaluated. We found that between days 5–6 and 6–7, terminal effectors that are not committed to the memory lineage (KLRG-1, CD127 cells) incorporated relatively more BrdU compared with KLRG-1, CD127 memory precursor cells. Furthermore, the KLRG-1 cells that continued to proliferate toward the tail end of antigen presentation also expressed more granzyme B, suggesting that terminal effector cells were “late leavers” that continued to perceive stimulation and divide longer than memory precursors. Based on these observations, we speculated that curtailing antigenic stimulation and, hence, proliferation toward the tail end of viral clearance during expansion could limit the generation of terminally differentiated KLRG-1 cells.

Curtailing stimulation toward later stages of infection enhances memory generation potential of effector cells

The observations that terminal effectors continue to proliferate during late stages of antigen clearance suggested that cells that are stimulated longer during expansion contribute less to the long-lived memory pool. Thus, we examined the influence of CD8 T cell stimulation during the late stages of infection on memory CD8 T cell generation. We controlled the duration of infection by isolating antigen-specific CD8 T cells at days 3 and 5 p.i. and adoptively transferring them into day 8 recipient mice that had controlled the infection and contained minimum to no antigen (Fig. 7). These adoptive transfer techniques curtailed the duration of stimulation to ~3 and 5 d, respectively. Day 3 cells were also transferred back into day 3 mice; in this case, effector CD8 T cells encountered the complete duration of infection. In this set of experiments, we found that decreasing the duration of stimulation resulted in enhanced acquisition of memory properties (Fig. 7 A). Cells exposed to the shortest duration of infection (day 3 to day 8 transfer) exhibited the lowest levels of KLRG-1 and the highest levels of memory markers (CD127, CD62L, and CD27; Fig. 7 A) 30 d after adoptive transfer. They also produced the highest levels of IL-2 (Fig. 7 A) and exhibited preferential lymphoid tissue localization consistent with higher levels of CD62L expression (not depicted). Likewise, cells exposed to an intermediate duration of stimulation (day 5 to day 8 transfer) exhibited intermediate levels of KLRG-1, CD127, CD62L, CD27, and IL-2 compared with cells that perceived the shortest (day 3 to day 8 transfer) or longest (day 3 to day 3 transfer) duration of stimulation. Consistent with their phenotype, we found that preventing cells from perceiving stimulation toward the later stages of infection resulted in memory cells with superior recall proliferation compared with cells that were exposed to the entire duration of infection (Fig. 7 B). Because of the larger extent of donor cell proliferation in the day 3→day 3 group, the overall size of memory was two- to threefold larger than the day 3→day 8 group, but on a per cell basis shortening the duration of infection resulted in the generation of memory cells with superior recall proliferative potential (Fig. 7 B).

To dissect the contribution of environmental and TCR stimuli in the generation of terminally differentiated effector cells, we adoptively transferred KLRG-1 effector cells from mice infected with VV-GP33 into VV-GP33-infected or wild-type VV (WT-VV)–infected recipient mice (Fig. 7 C). Upon transfer into WT-VV–infected recipients, the donor cells were exposed to the same environment as that of VV-GP33 recipients but did not receive any further TCR stimuli. This shortening of TCR stimulation resulted in lower expression of KLRG-1, higher expression of CD127 and CD27, and superior IL-2 production on a per cell basis (Fig. 7 C). These studies underscore the contribution of antigenic stimulation during the tail end of immune response in dictating the lineage fate of effector CD8 T cells. In summary, these data demonstrate that after optimal stimulation, curtailing prolonged CD8 T cell stimulation and excessive proliferation toward the tail end of antigen clearance decreases terminal effector differentiation and favors the generation of long-lived memory cells. These data provide further evidence in favor of the decreasing potential model of memory differentiation, which proposes that prolonged stimulation of CD8 T cells during an acute infection progressively decreases the potential of effector cells to give rise to long-lived memory cells.

DISCUSSION

How the generation of memory precursors and terminal effector cells is regulated, and the precise differentiation path followed by memory cells is not completely understood. In this study, we performed a comprehensive phenotypic, functional, and genomic profiling of memory precursors and terminal effector cells. Such an analysis revealed that both subsets pass through a potent effector phase. However, cells that are destined to die continue to be stimulated and proliferate longer than memory precursors during the course of an acute infection. Consistent with this, genome-wide microarray analyses further demonstrated that terminal effectors are more differentiated and less metabolically fit compared with memory precursors. These data support the decreasing potential model of memory differentiation (5, 16, 24, 57–61) and extend it further to propose that cumulative stimuli accrued after optimal stimulation...
Figure 7. Curtailing antigenic stimulation toward later stages of infection enhances memory generation potential of effector cells. (A) B6 mice containing $10^6$ Thy1.1$^+$ P14 cells were infected with LCMV and CD8$^+$ splenocytes were isolated at days 3 and 5 p.i. and adoptively transferred into day 8 LCMV-infected recipients. Day 3 cells were also transferred into infection-matched day 3 recipients as controls. Donor cells were analyzed for cell-surface expression of CD62L, CD127, KLRG-1, and CD27 30 d after transfer. Bar graphs indicate mean with SEM. Production of IL-2 and IFN-γ by donor cells are plotted as histograms. (B) Recall proliferation potential of donor cells isolated from spleens 30 d after transfer was analyzed. Equal numbers of memory cells from each group were transferred into Thy1.2 naive mice. 1 d later, recipient mice were infected i.p. with $2 \times 10^6$ PFU VV-GP33. The expansion of donor cells was longitudinally assessed in blood by staining for cell-surface CD8 and Thy1.1. Data are plotted as the mean ± SEM. (C) C57BL/6 mice containing $10^6$ Thy1.1$^+$ P14 cells were infected with VV-GP33. At day 3 after infection, CD8$^+$ splenocytes were isolated and adoptively transferred into either into VV-GP33–infected or WT–VV–infected recipient mice. Donor cells were analyzed for cell-surface expression of CD127, KLRG-1, and CD27 5 d after transfer. Production of ex vivo IFN-γ, TNF-α, and IL-2 cytokines by donor cells was also analyzed after stimulation with GP33-41 peptide. Vertical red lines in B and D indicate the negative expression gate for the respective markers.
result in a spectrum of fully functional effector cells (62) that vary in their ability to differentiate into long-lived memory cells. Thus, cells that continue to perceive stimulation during later stages of infection (late leavers) are more terminally differentiated and largely die after antigen clearance.

These studies identify KLRG-1 as a marker that distinguishes terminal effector cells from memory precursors during an ongoing acute infection when both subsets have down-regulated IL-7Rα, a marker that identifies memory precursors later, after the infection has been resolved. KLRG-1 is an inhibitory C-type lectin expressed on NK cells and activated CD8 T cells (48) and has been implicated previously as a senescence marker (56, 63). Likewise, we find that during primary expansion KLRG-1 up-regulation marks more terminally differentiated cells that are compromised in their recall proliferation (Fig. 2). Our studies further show that terminal differentiation, as marked by KLRG-1 up-regulation, is related to the collective stimulation and proliferative history of a cell and not solely the extent of cell division (Fig. 6).

The effects of antigen dose, duration of antigenic stimulation, and inflammatory stimuli on terminal differentiation of effector CD8 T cells are not completely understood and are an active area of investigation. Recent studies have shown that inflammation can drive terminal differentiation of effector CD8 T cells (21, 64, 65). In these studies the role of inflammation was examined in the presence of antigen. We wanted to know whether inflammation alone could regulate memory T cell differentiation. Our experiments to address the role of infection (antigen plus inflammation) versus inflammation alone showed that inflammation by itself does not drive terminal differentiation of effector CD8 T cells (Fig. 6 A). Furthermore, we found that specifically shortening the duration of antigenic stimulation during an ongoing infection (Fig. 7 C) with an unchanged virally induced inflammatory milieu decreased terminal differentiation of effector CD8 T cells. In a recent study, Joshi et al. (65) examined the effect of dose of antigen (epitope density) on KLRG-1 expression on effector T cells using VV recombinants that express varying amounts of antigen. They found that these various VV recombinants, despite expressing different levels of antigen, induced a similar effector differentiation program. It should be noted that in this elegant experiment the amount of antigen varied but the duration of antigenic stimulation was the same for the different VV recombinants. In our study, we have shown that antigenic duration is a key determinant of effector and memory CD8 T cell differentiation. Collectively, these data suggest that memory differentiation is regulated by both the duration of antigenic stimulation and inflammation.

Why one subset of effector cells (KLRG-1<sup>Hi</sup>) perceives antigen longer and is more terminally differentiated than the other is an intriguing question. One can speculate that increased expression of KLRG-1 on a subset of effector cells during primary immune response may be a stochastic event whereby cells recruited earlier into the immune response enter the proliferative cycle first and continue to perceive antigen longer (Figs. 6 and 7). This further implies that these late leaver cells that continue to encounter antigen longer are likely to kill a higher number of times, thereby compromising their metabolic fitness and memory potential. Alternatively, memory precursors and terminal effectors may also arise as a result of differential localization in specialized niches with different microenvironments (antigenic and/or inflammatory stimuli).

Until recently KLRG-1 was an orphan receptor, but two separate reports now show that it binds cadherins (66, 67), which are ubiquitously expressed in vertebrates and mediate cell–cell adhesion. Around the peak of CD8 T cell expansion, KLRG-1<sup>1st</sup> cells predominate in peripheral tissues (unpublished data). Thus, it will be interesting to see if interactions between KLRG-1 and cadherins exert a functional role in maintaining KLRG-1<sup>1st</sup> cells in the periphery.

The lineage of memory cells is a key issue that is much debated (2, 5). Recently, a tantalizing notion that divergent memory and effector cell fates are decided after the first cell division has been presented (43). Considering the fact that the initial antigenic encounter programs CD8 T cells to enter a mode of extensive proliferation, it is prudent to predict that in the setting of an ongoing acute infection, events transpiring beyond the first round of cell division are likely to play a major role in cell fate decisions. Indeed, in the biologically relevant setting of an acute primary infection, our studies provide evidence that potent effector properties are acquired by antigen-specific CD8 T cells when they divide multiple times (nearly 100% of antigen-specific CD8 T cells express granzyme B at days 2–3 p.i.; Fig. 4). Moreover, by delineating memory precursors in the presence of antigen, we show that memory precursors pass through a potent effector phase and are remarkably similar to terminal effectors in their effector phenotype, function, and gene profile. Both subsets elaborated similar levels of direct ex vivo cytotoxicity and produced similarly high levels of effector molecules, including IFN-γ, TNF-α, and granzyme B (~97–98% of KLRG-1<sup>1st</sup> and KLRG-1<sup>1st</sup> donor cells expressed similarly high levels of granzyme B; Fig. 4 B). Assuming a similar rate of expansion of granzyme B Hi and Lo cells within the KLRG-1<sup>1st</sup> and KLRG-1<sup>1st</sup> effector subsets, it is unlikely that the minor 2–3% of KLRG-1<sup>1st</sup> effector cells expressing lower granzyme B could expand to compose the 20% surviving population at memory (Fig. 2). Collectively, these data strongly argue in favor of the notion that memory cells pass through a fully functional effector stage in the presence of antigen.

Our studies define KLRG-1<sup>1st</sup> cells as a novel effector subset that has differentiated away from naive cells and not yet acquired memory properties, but has clearly retained the naive and memory properties of IL-2 production (Fig. 4). Because some markers are evidently shared among various differentiation states, superior IL-2 production by the KLRG-1<sup>1st</sup> effector subset reiterates the importance of considering all functional and phenotypic properties of a cell in totality before its classification as a naive, effector, or memory cell. Increased expression of Blimp-1 has been shown to inhibit IL-2 production by CD4 and CD8 T cells (55). Consistent with this, our microarray analysis also demonstrated slightly increased
levels of Blimp-1 in non–IL-2–producing terminal effectors compared with memory precursors, although the differences were <1.5-fold. Recently, the importance of IL-2 signals in programming secondary expansion of memory cells has been demonstrated (68). Thus, it is interesting to speculate that IL-2 production by memory precursors may be functionally important for memory development. However, during expansion IL-2 signals are abundantly available from other sources (e.g., CD4 T cells), and it is possible that IL-2 production by self may not exert a functional role. It will also be interesting to evaluate whether epigenetic changes at the IL-2 locus correlate with memory potential.

While providing important insights into the mechanisms regulating the development of memory cells, we hope that these early phenotypic, functional, and genomic profiling studies of CD8 T cell differentiation will provide further leads for dissecting the precise signaling events that regulate CD8 T cell memory generation, thus facilitating rational vaccine design.

MATERIALS AND METHODS
Mice, virus, and infections. C57BL/6 mice (Thy1.2+ or Thy1.1+) were purchased from the Jackson Laboratory. Thy1.1+ P14 mice bearing the DGP33-specific TCR were fully backcrossed to C57BL/6 and maintained in our animal colony. LCMV Armstrong (LCMV Arm), WT-VV, recombinant VV that expresses the GP33–41 epitope of LCMV (VV-GP33), and recombinant Listeria monocytogenes strain XFL203 that expresses the GP33–41 epitope of LCMV (LM-GP33) were propagated, titered, and used as previously described (15, 16). B6 mice were directly infected with 2 × 10⁵ PFU LCMV Arm i.p., with 2 × 10⁶ PFU VV-GP33 or WT-VV i.v., or with 5 × 10⁴ CFU LM-GP33 i.v. P14 chimeric mice were generated by adoptively transferring 10⁵, 10⁶, or 10⁷ naive VV Tg T cells into naive irradiated B6 mice followed by LCMVArm infection (referred to as P14 Tg). Infection of P14 Tg chimeric with LCMVArm was similar to the infection of B6 mice. All mice were used in accordance with National Institutes of Health and Emory University Institutional Animal Care and Use Committee guidelines.

Antibodies, flow cytometry, and intracellular cytokine staining. All antibodies were purchased from BD Biosciences, except for the antibody to mouse KLRG-1 (SouthernBiotech), anti-mouse CD127 (eBioscience), and anti-human granzyme B (Caltag). MHC class I peptide tetramers were made and proteins and cytokines as previously described (15, 16). Effector Thy1.1+ P14 CD8 T cells were stained for surface or intracellular anti–human granzyme B (Caltag). MHC class I peptide tetramers were made and proteins and cytokines as previously described (15, 16). For the analysis of intra-mouse KLRG-1 (SouthernBiotech), anti–mouse CD127 (eBioscience), and KLRG-1 Hi cells, purified CD8 T cells were stained with anti-CD8 face staining for CD8 and intracellular staining for IFN-γ, TNF-α, or IL-2.

Isolation of T cells, adoptive transfers, CTL assays, and CFSE labeling. Effector Thy1.1+ P14 CD8 T cells were isolated from the spleens of mice infected 3, 4–5, or 8 d earlier using anti-CD8 magnetic beads (Miltenyi Biotec), according to the manufacturer’s instructions. To further purify KLRG-1hi and KLRG-1int cells, purified CD8 T cells were stained with anti-CD8a, anti-Thy1.2, and anti–KLRG-1 on ice in PBS containing 1% FCS, and were FACS sorted based on high or low expression of KLRG-1 (FACSAn; Becton Dickinson). The purity of FACS-sorted samples was ~99%, and the purity of cells isolated by magnetic beads ranged from 95 to 99%. The number of Thy1.1+ P14 cells was calculated in each population, and equal numbers (~0.5–2 × 10⁵) were transferred i.v. into infection-matched C57BL/6 mice. Donor cells were distinguished using Thy1.1 mAb, and donor cells in the spleen, lymph node, liver, lung, and blood were isolated as previously described (16). Cells were labeled with CFSE for proliferation analyses (Invitrogen) as described previously (15, 16). Homeostatic proliferation of memory cells was also assessed by administering 0.8 mg/ml BrdU in drinking water for ~10 d, after which BrdU incorporation in CD8 T cells was measured by staining for intracellular BrdU (BD Biosciences), according to the manufacturer’s instructions. GP33–41-specific CTL activity was determined by a 5-h ³⁵Cr release assay, with purified KLRG-1hi and KLRG-1int effector populations, as previously described (15). For analysis of KLRG-1 expression with respect to cell division, naive Thy1.1+ P14 cells were labeled with CFSE according to manufacturer’s instructions (Invitrogen), and 10⁶ cells were adoptively transferred i.v. into naive B6 mice, which were subsequently infected with LCMVArm.

Microarray hybridization and analysis. Naive, memory, and day 4 KLRG-1hi and KLRG-1int Thy1.1+ P14 CD8 T cells were FACS sorted, and RNA was isolated from cells in TRIzol (Invitrogen) according to manufacturer’s protocol. cDNA was synthesized using the SuperScript Choice cDNA synthesis kit (Invitrogen) and an oligo (DT) primer containing a T7 promoter. The MEGAscript T7 kit (Ambion) was used to amplify cRNA from the cDNA. The cRNA was reverse transcribed with biotinylated nucleotides using the Enzo BioArray High Yield RNA transcript labeling kit in the second round of cRNA synthesis, fragmented, and hybridized on mouse 430.2 microarray chips (Affymetrix) at the Vanderbilt University Microarray Shared Resource, according to the manufacturer’s protocols. Raw data were normalized using the RMA package built within Genespring 7.0 (Agilent Technologies), and fold-change comparisons between the groups indicated in the figures were subsequently made. Microarray datasets generated in this study have been made publicly available through the National Center for Biotechnology Information Gene Expression Omnibus database under accession nos. GSM257826, GSM257827, GSM257828, GSM257829, GSM257830, GSM257831, GSM257832, GSM257834, GSM257835, GSM257836, and GSM257837.

To test for the enrichment of effector genes in KLRG-1int and KLRG-1hi cells, GSEA was performed as previously described (70). In brief, GSEA is a method for determining whether a ranked-listed order of genes for a particular comparison of interest (e.g., effector CD8 T cells isolated 8 d after LCMV infection compared with naive cells) is enriched in genes derived from an independently generated gene set (e.g., KLRG-1int vs. KLRG-1hi effector cells). GSEA provides an enrichment score (ES) that measures the degree of enrichment of a given gene set at the top (highly correlated) or bottom (anticorrelated) of the second, rank-ordered dataset. A nominal p-value is used to assess the significance of the ES.

Online supplemental material. Fig. S1 shows the engraftment of donor cells in recipients. Fig. S2 depicts scatter plot comparisons of naive, memory, and KLRG-1int and KLRG-1hi effector subset gene expression profiles. Table S1 provides a list of transcripts that are differentially expressed by KLRG-1hi and KLRG-1int effector subsets compared with naive cells. Table S2 provides a list of transcripts that are differentially expressed by KLRG-1hi and KLRG-1int effector subsets compared with memory cells. Table S3 provides a list of transcripts that are differentially expressed by KLRG-1hi and KLRG-1int effector subsets. Online supplemental material is available at http://www.jem.org/cgi/content/full/jem.20071641/DC1.

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